



AI CONTRACT LIFECYCLE MANAGEMENT

DATASHEET 2026

With **proCONTRACTS**, companies gain full control over their contracts, automate processes, minimize risks and establish the foundation for sustainable growth, directly within their Microsoft environment.



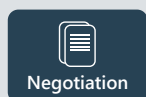
proCONTRACTS – AI-Powered Contract Management Directly in Microsoft Dynamics 365

Powerful CLM with intelligent automation and artificial intelligence, covering everything from contract creation through to renewal. Maintain a complete overview of all contract data, deadlines and obligations at all times, while sustainably improving efficiency, compliance and business performance.

Pre-Contract Phase



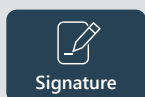
Drafting



Negotiation



Approval



Signature

CONTRACT DESIGN

Create complex contracts in minutes. Give your employees the ability to easily create contracts. Template-based configurator.

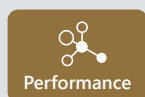
- Template-based configurator templates with AI
- Rule-based document templates with AI
- Automated contract filling
- Contract hierarchies

CONTRACT REVIEW AND NEGOTIATION

Accelerate your contract process through seamless collaboration and increase productivity.

- All information in one place
- Automation of the approval process
- e-Signatur
- Multiple signatories

Contract Phase



Performance



Management



Expiry/New



Archiving

CONTRACT SIGNING AND EXECUTION

Speed up the time to signing and know exactly when your contracts expire.

- Easily view contract status
- Contract renewal
- Contract archiving

CONTRACT ANALYSIS

Monitor contract KPIs to have all relevant information at your fingertips.

- Analyse key metrics
- Comprehensive dashboards
- Track contract lifecycles

Single Point of Truth

Contracts, deadlines, budgets, approvals, documents and histories are centrally available.

Automation

Automatically trigger reminders, tasks, reviews and approvals based on predefined rules.

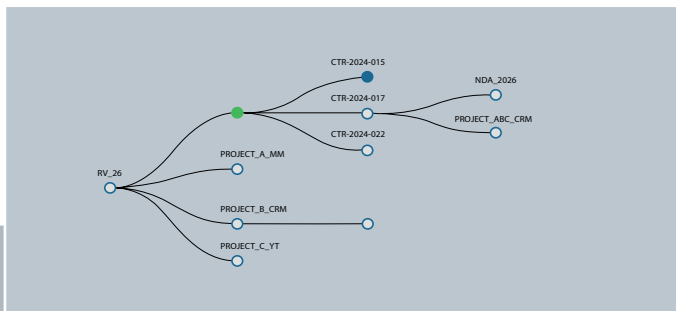
Transparency

Dashboards, filters and KPIs provide a 360-degree view of the entire contract portfolio.

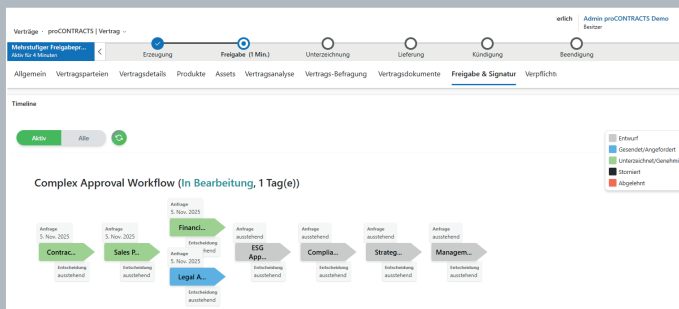
Native process integration

Existing data, roles and hierarchies in Dynamics can be incorporated into contract processes.

The integrated solution for managing the entire contract lifecycle



Visual Contract Hierarchy



Easily track complex approval processes

Key benefits

- Central overview of all contracts
- Never miss another deadline
- Greater efficiency through automation
- Increased transparency and compliance
- AI-powered assistance
- Seamless integration with Microsoft Dynamics 365
- Well-informed management decisions

Added Value for Every Department, Efficiency for the Entire Company

proCONTRACTS supports a wide range of business departments with powerful functions and end-to-end processes covering the entire contract lifecycle. Whether for service, sales, procurement, administration or management, every department benefits from individually tailored functions that increase transparency, accelerate processes and reduce administrative effort.

Unique Extensions for Specific Industries

Designed to meet a wide variety of industry requirements, ranging from intelligent application and contract management in the beverage industry to a complete solution for sustainable energy and photovoltaic projects, efficient real estate management and smart contract management for copyrighted content.





Review contracts faster Spot risks early Decide with confidence



Management

AI provides transparent contract analyses and an at-a-glance overview of risks, enabling faster and better-informed decisions.



Legal

AI assists with the automated review of contract content, deadlines and compliance requirements, reducing manual effort.



Procurement

AI identifies potential savings, detects critical contract clauses and supports the optimal management of supplier contracts.



Sales

AI provides fast access to contract information and accelerates the creation and negotiation of customer contracts.



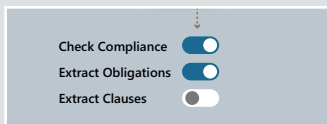
Controlling

AI automatically evaluates contract data and creates a reliable basis for planning and cost control.



IT

Automated data capture and reduced IT support workload.



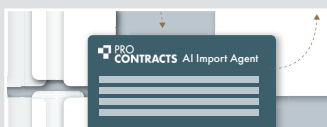
AI contract digitalization

A fully integrated, end-to-end process without requiring a contract record to be created beforehand.



AI Redlining

Compare contract versions faster and more accurately



AI Augmentation

Always remain up to date and maintain a complete overview of all contract information



AI Compliance Check

Automatically compare a contract against applicable company policies



AI Import

Easily import large volumes of legacy contracts into the CLM system



AI document comparison

Analyze and compare different document version

FUNCTIONS (EXCERPT)

Organisation

Contract processes
Visual Contract Hierarchy
Approval process
Signature process
Deadline calculation
Access rights:
– Collaboration
– Confidentiality
Timeline
Term behaviour
Contractual relationships:
– Contracts
– Constructs
– Users
– Companies
Contract types
Tagging
Support for custom date fields in approvals
Custom message content
Configurable send-from user

Analysis

Completeness check
Profitability check
Compatibility check
Content check
Contract chat
Dashboards
Reports
PowerBI
Timeline
Yearly Cost / Yearly Revenue Calculation

Execution

Approvals
Adjustments
Duplicates
Succession agreement
Contractual obligations
Payment schedules
Document generation:
– Offers
– Contracts
– Cover letters
– Terminations
Document requests
Contract manager surveys
Retention periods
Automatic deletion
Configurable Notification Automation
Consolidated Messages / Unique notifications
Step-based notifications
Include documents in PAAF request

Integration

MS Office
SharePoint
Document preview (MS Word, PDF)
DocuSign
AAD
Contracting partner portal
ERP integration
Power automate
Teams

Automation

Site assignment
Bulk contract generation app
Cross Environment
Contract Type distribution
Contract numbers
eSignatur
Role assignment
Contract history
Notifications
Default parameters
Templates
– Documents
– Processes
– Contracts
Contract process assignment
Contract portal (Self-Service)
Contract Automation: Automatically create additional contracts
Trade Term Automation

Contract Data

General information
Contracting Party
Deadlines
Products
Assets
Costs
Payment Schedules
Obligations
Comments
Documents
Contract history

AI

Contract Import
Fully automated contract digitalization
Data Enrichment
Document Analysis
Document Comparison
Compatibility Check
Identification of process participants
Identification of contract components
Chatbot

Usability

Multi-Purpose Applications
Enhanced Language Support for Agreement Portal
Canvas app for standard contract signing
Custom Forms
Power Automate
Approval Flow
Contract Chat
Admin-Tool



Why proCONTRACTS

- Native Microsoft architecture instead of a connected third-party platform
- More than conventional contract management
- Extensive configurability instead of costly custom development
- Full data sovereignty within your own Microsoft tenant
- Developed for medium-sized businesses and enterprise organisations
- AI assistance that delivers direct business value



Integration into the Microsoft Ecosystem:

For a Power App integrated into Microsoft Dynamics 365, this primarily delivers the following benefits:

BUSINESS BENEFITS

- **Work Directly in the Familiar Dynamics 365 Interface:** Users do not need to switch between different systems. Contract management is available directly within Dynamics 365 Sales, Customer Service and other Customer Engagement modules.
- **Centralized Data Management:** Contract data is managed on one platform together with customer, supplier, partner and business data. Duplicate data maintenance and media discontinuities are eliminated.
- **360-Degree View of Customers and Contracts:** Contracts can be linked directly to accounts, contacts, opportunities, projects and other business objects. All relevant information is available in one place.

TECHNICAL BENEFITS

- **Use of the Microsoft Power Platform:** The solution is based on the same technology as Dynamics 365 and uses Dataverse, Power Automate, Power BI and Microsoft Copilot or other AI functions. Service oder anderen CE-Modulen zur Verfügung.
- **Consistent Security and Authorization Concept:** Existing roles, users and security models from Dynamics 365 can be adopted for contract management.
- **Seamless Integration with Microsoft 365:** Contracts can be connected to Outlook, Teams, SharePoint, Word and other Microsoft applications.
- **Extensive Integration Capabilities:** Microsoft Dynamics 365 offers extensive integration options for third-party applications and enterprise systems. This allows a solution such as proCONTRACTS to be seamlessly incorporated into existing IT environments.